



220 Central Ave. Suite 100
Faribault, MN 55021
(507) 218-8420

Help Decide Where the Money Goes

We're now recruiting Allocations Volunteers to help invest donor dollars in local programs that change lives and advance the common good for all of us. Allocations Panels are teams of volunteers that ensure donations to United Way are wisely invested in health and human service programs that help in the areas of education, income, and health -- the building blocks for a good quality of life.

Relying on applications, program results, and financial records, United Way Allocations Volunteers help decide how United Way funding is allocated among programs that work together to change lives and advance the common good in Faribault area.

United Way is seeking individuals to serve on Allocations Panels that meet between April and May. Training and orientation is provided. Each program application will require a panel interview, which typically lasts 30 minutes, followed by 30 minutes of deliberations. In between meetings, volunteers will be required to read through materials on their own.

For more information or if you are interested, please contact Kim Purscell, United Way Executive Director, at kim@unitedwayoffaribault.org or call 507.218.8420. You may also complete an online Allocations Volunteer application at

<http://www.unitedwayoffaribault.org/allocation-committee-application-form>



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Allocations Volunteer Application

At United Way of Faribault, Community Investment is the oversight and funding of a network of partner programs offered at local health and human service agencies. Allocations volunteers act as stewards of donor dollars, ensuring they are wisely invested in local programs that demonstrate need in the community, are managed efficiently, and produce positive results.

During the Community Investment effort, monies are allocated through a volunteer-driven distribution process during which Community Investment volunteers spend numerous hours individually, as well in full panel deliberation, reviewing each funded program. Volunteers will interview agency personnel and board members and analyze budgets and audits. Volunteers then decide how the funds are invested in local programs that get results.

Items marked with a **red asterisk** denote mandatory questions.

First Name * _____

Last Name * _____

Home Street Address * _____

Town * _____

State * _____

Zip * _____

Employer _____

Job Title _____

Primary Phone _____



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Please indicate which line this is. *

- Home
- Work
- Cell

Secondary Phone _____

Please indicate which line this is. *

- Home
- Work
- Cell

Email * _____

Secondary Email _____

How did you learn about volunteering for Allocations?

- Family or friend
- Website
- Employer or work
- Newspaper
- Other

If other, where did you hear about us?



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Conflict of Interest

Please read paragraphs below before completing

Please disclose in the field above whether you or any members of your immediate family or household has a present or past connection as an employee, board member, client, donor, contractor, colleague, volunteer, or partner with any of the United Way of Faribault partner agencies listed below. Also list any other Rice County not-for-profit or social service agency with which you have a Board or employment affiliation.

Agencies:

Please select one of the following: *

- I have listed the agencies and nature of relationship with which I have a conflict of interest
- I have no conflict of interested with local social services including any United Way partner agency and programs

Confidentiality *

- I certify to keep private and confidential all information concerning United Way funded programs.

As a volunteer for United Way of Faribault, I may learn personnel, privileged, and/or confidential information concerning funded programs. I will ensure that this information remains confidential and is not disclosed, whether I am actively engaged in volunteer activities or my volunteer involvement with United Way of Faribault had ended. By checking this box, I hereby pledge to keep private and confidential all such information.

Signature